# Announcement

29 November 2017



#### FuneralPlan Bond & FuneralPlan Pre-paid

## **Underlying portfolio changes**

The underlying portfolios for the Conservative and Moderate investment options have changed.

Investment Option	Current underlying portfolio(s)	New underlying portfolio(s)	Effective date
Conservative	Vanguard Conservative Index Fund CFS Whole Institutional Cash	Vanguard Conservative Index Fund	7 August 2017
Moderate	Pro-D High Growth Fund  Altius Enhanced Cash Fund	Pro-D Balanced Growth Fund Altius Enhanced Cash Fund	3 October 2017

### **Investing Transaction Costs changes**

In line with the change of the underlying portfolios as outlined above, the investing Transaction Costs for the Conservative and Moderate investment options have changed.

Investment Option	Current Investing Transaction Cost	New Investing Transaction Cost	Effective date
Conservative	0.07%	0.21%	7 August 2017
Moderate	0.24%	0.29%	3 October 2017

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