

# Issue 3, 1 July 2011

Below is information that has changed since the Disclosure Document for the FuneralPlan Pre-Paid was issued on 9 October 2009.

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### Assigning my rights to a funeral director

From 1 July 2011, the following shall apply to 'Assigning my rights to a funeral director' information:

Your funeral director may require you to assign your FuneralPlan Pre-Paid and/or Travel Protection Plan benefit Fund entitlement to your funeral director or to an approved trustee (i.e. a trustee that will hold moneys pursuant to a pre-paid funeral contract for payment to your funeral director in accordance with the pre-paid funeral contract). You may not assign your benefit fund membership rights and benefit entitlement to any other person. If you assign your interest in the FuneralPlan Pre-Paid to a funeral director or trustee, you only pass the benefit fund entitlement, including membership in the benefit fund, to the assignee. If you are a member of Australian Unity, upon assignment you will cease to be a member of Australian Unity. The assignee is not eligible to become a member of Australian Unity.

#### **Important Information**

This information is not based upon the financial objectives, situation or needs of any particular investor. Before acquiring or deciding to hold the product you should obtain the Disclosure Document from the issuer Lifeplan and consider whether the product is appropriate for you. The information provided here was current at time of publication only, and we recommend that you access our website for further information.



# Issue 2, 1 September 2010

Below is information that has changed since the Disclosure Document for the FuneralPlan Pre-Paid was issued on 9 October 2009.

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# Lifeplan Funds Management

From 1 September 2010 the following shall apply to Lifeplan's funds under management information:

Lifeplan is a leading Australian specialist fund manager and provider of investment products, with total assets and funds under management in excess of \$1.6 billion at 31 July 2010.



# Issue 1, 1 December 2009

Below is information that has changed since the Disclosure Document for the FuneralPlan Pre-Paid was issued on 9 October 2009.

## **Registered Office Information**

The address of the registered office of Lifeplan Australia Friendly Society Ltd and its subsidiaries (Lifeplan Australia Building Society Limited, Funeral Plan Management Pty Ltd, Lifeplan Travel Pty Ltd) has changed to:

114 Albert Road South Melbourne VIC 3205

All Lifeplan correspondence to be sent to:

GPO Box 89 Adelaide SA 5001

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